

Objective: Growth through U.S. Equities

WHY EQUITY ROTATION?

1. A simple way to build a multi-cap U.S. equity portfolio
2. Harness the experience of Optimus and the efficiency of ETFs
3. Establish a long-term portfolio that aligns with your specific goals and risk considerations

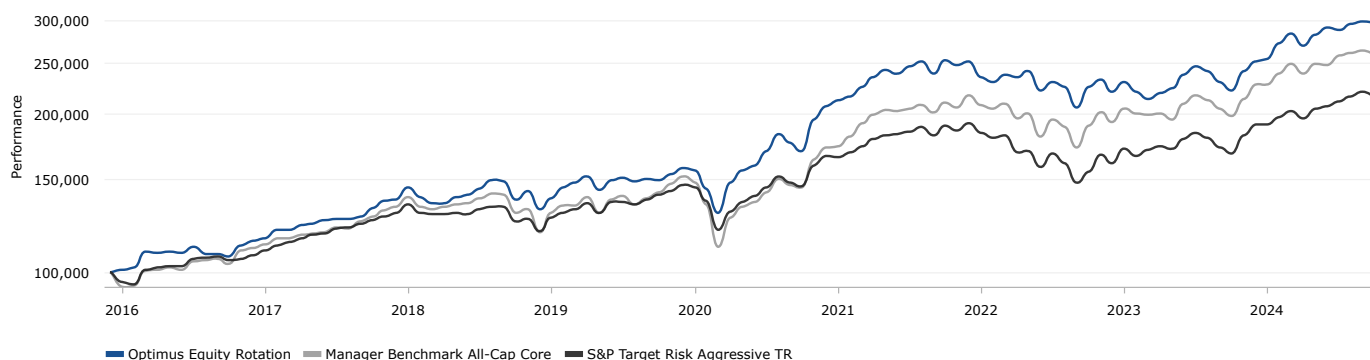
EQUITY ROTATION IS FOR?

1. A long-term investor who wants their money to grow
2. A long-term investor who wants exposure to multi-cap U.S. equities
3. A long-term investor who wants an actively managed equity portfolio

How it works: Our adaptive, multi-factor proprietary system rotates the portfolio to areas of strength during U.S. equity bull markets and to areas of relative safety during U.S. equity bear markets



HISTORICAL PERFORMANCE



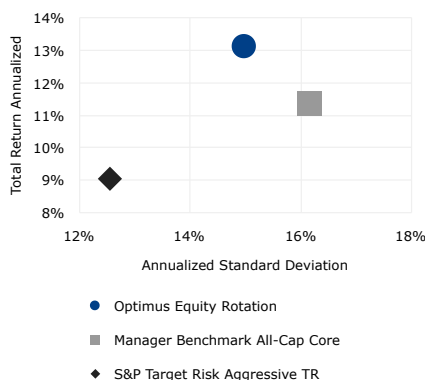
PERFORMANCE

| | Last Month | YTD | 1 Yr | 3 Yr Annualized | 5 Yr Annualized | 10 Yr Annualized | Since Inception Annualized |
|--------------------------------|------------|--------|--------|-----------------|-----------------|------------------|----------------------------|
| Optimus Equity Rotation | -0.82% | 18.21% | 33.99% | 5.66% | 14.71% | - | 13.10% |
| Manager Benchmark All-Cap Core | -1.76% | 13.91% | 30.66% | 7.23% | 12.82% | - | 11.35% |
| S&P Target Risk Aggressive TR | -2.29% | 12.82% | 27.58% | 4.33% | 8.89% | - | 9.04% |

STATISTICS

| | Optimus Equity Rotation | Manager Benchmark All-Cap Core | S&P Target Risk Aggressive TR |
|------------------------|-------------------------|--------------------------------|-------------------------------|
| Best Month | 14.80% | 13.24% | 9.62% |
| Worst Month | -9.85% | -16.98% | -11.72% |
| Max Drawdown (Monthly) | -18.44% | -26.47% | -22.97% |
| Standard Deviation | 14.98% | 16.16% | 12.55% |
| Downside Deviation | 8.98% | 10.54% | 8.24% |
| Sharpe Ratio | 0.90 | 0.75 | 0.76 |
| Alpha | 3.41% | - | - |
| Beta | 0.84 | - | - |
| Correlation | 0.90 | - | - |

RISK/RETURN COMPARISON



ANNUAL RETURNS

| | Optimus Equity Rotation | Manager Benchmark All-Cap Core | S&P Target Risk Aggressive TR |
|------|-------------------------|--------------------------------|-------------------------------|
| 2024 | 18.21 | 13.91 | 12.82 |
| 2023 | 14.08 | 17.83 | 18.40 |
| 2022 | -12.11 | -11.09 | -16.13 |
| 2021 | 21.20 | 25.81 | 15.62 |
| 2020 | 31.13 | 13.10 | 13.09 |
| 2019 | 19.73 | 27.80 | 22.79 |
| 2018 | -4.30 | -10.60 | -7.65 |
| 2017 | 20.07 | 19.78 | 20.06 |
| 2016 | 14.49 | 11.24 | 7.71 |

Performance data is live and net of a 1.50% fee.

A "live" account was established at T.D. Ameritrade on January 1, 2016. Performance from individual returns may vary substantially from those presented due to differences in the timing of contributions and withdrawals, account start dates, and actual fees paid. The performance results shown are net of a 1.50% fee which would cover Optimus Advisory Group's management fee, the primary advisor's fee, and any commissions, transaction costs, or asset-based fees, if any. The performance results shown include the reinvestment of dividends and other earnings. Comparison of Optimus Advisory Group strategies to any other indices is for illustrative purposes only and the volatility of the indices used for comparison may be materially different from the volatility of the Optimus Advisory Group strategies due to varying degrees of diversification and/or other factors. Different types of investments involve varying degrees of risk and there can be no assurance that any specific investment will be profitable. Optimus Advisory Group does not make any representation that Optimus Advisory Group strategies will or are likely to achieve returns similar to those shown in the performance results in this presentation. Optimus Advisory Group reserves the right to trade different funds within their models. Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance will be profitable, or equal to any corresponding historical index. The historical performance results for indices and index funds used as proxies for indices are provided exclusively for comparison purposes only, to provide general comparative information to assist an individual client or prospective client in determining whether the performance of the Optimus portfolio meets, or continues to meet, his/her investment objective(s). It should not be assumed that any Optimus portfolio holdings will correspond directly to any such comparative index. Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investment strategies devised or undertaken by Optimus Advisory Group) will be profitable for a client's or prospective client's portfolio. All performance results have been compiled solely by Optimus Advisory Group and have not been independently verified. The Optimus performance results do not reflect the impact of taxes.