

Lead Portfolio

BenchMark

Initial Amount

Lookback Period

Equity Rotation*

Morningstar All-Cap Core AW

\$100,000

10.5 Years

Equity Rotation*



53

RISK SCORE



-18.44%

MAX DRAWDOWN



12.41%

RETURN (CAGR)



238.24%

TOTAL RETURN

Morningstar All-Cap Core AW



70

RISK SCORE



-26.47%

MAX DRAWDOWN



11.60%

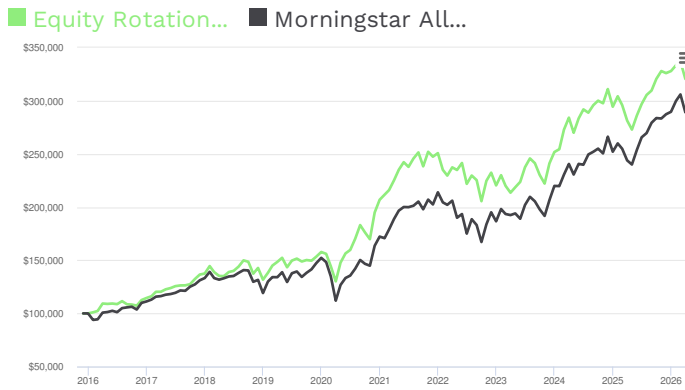
RETURN (CAGR)



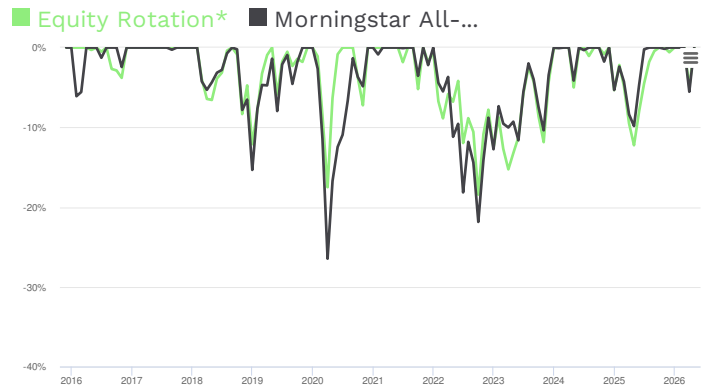
213.57%

TOTAL RETURN

Performance (Total Returns)



Max Drawdown



Performance and Risk Metrics

	Equity Rotation*	Morningstar All-Cap Core AW
Total Return	238.24%	213.57%
Avg Return (CAGR)	12.41%	11.60%
Max Drawdown	-18.44%	-26.47%
Calmar Ratio	0.67	0.44
Historical VaR	7.48%	7.8%
Std. Deviation	14.55%	15.83%
Downside Deviation	8.86%	10.31%
Mean Return (Monthly)	1.07%	1.02%
Mean Return (Annualized)	13.58%	13%
Sharpe Ratio	0.57%	0.49%
Beta	0.87	0.99
Correlation	0.91	0.95
R-Squared	82.74%	90.82%
*Cycle-Based Upside	82.3%	91.48%
*Cycle-Based Downside	81.38%	121.87%
Annual Dividend Yield	0.00%	0.00%
Expense Ratio	0%	0%

Cycle-based upside/downside uses S&P 500 data and always includes all available data points

*** Disclosures:**

For illustrative purposes only: The live performance results reflect the deduction of an annual fee of 1.50%, the maximum fee charged to an Optimus Advisory Group retail client. The performance results shown include the reinvestment of dividends and other earnings. Comparison of the Optimus Advisory Group Programs to any other indices is for illustrative purposes only and the volatility of the indices used for comparison may be materially different from the volatility of the Optimus Advisory Group Programs due to varying degrees of diversification and/or other factors. Different types of investments involve varying degrees of risk and there can be no assurance that any specific investment will be profitable. Optimus Advisory Group does not make any representation that the Optimus Advisory Group Programs will or are likely to achieve returns similar to those shown in the performance results in this presentation. Optimus Advisory Group reserves the right to trade different funds within their models.

Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance will be profitable, or equal to any corresponding historical index. The historical performance results for indices and index funds used as proxies for indices are provided exclusively for comparison purposes only, so as to provide general comparative information to assist an individual client or prospective client in determining whether the performance of the Optimus' portfolio meets, or continues to meet, his/her investment objective(s). It should not be assumed that any Optimus portfolio holdings will correspond directly to any such comparative index.

Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investment strategies devised or undertaken by Optimus Advisory Group) will be profitable for a client's or prospective client's portfolio. All performance results have been compiled solely by Optimus Advisory Group and have not been independently verified.

The Optimus performance results do not reflect the impact of taxes.

Risk Score is independently calculated by OnPointe Risk Analyzer. Optimus Advisory Group is not affiliated with OnPointe Risk Analyzer.